



Douglas W. Shafer, DDS, PC Hawaiian Smiles

Thank you for selecting our dental healthcare team! We will strive to provide you with the best possible care. To help us meet all your dental healthcare needs, please fill out this form completely. If you have any questions or need assistance, please ask—we are happy to help!

PATIENT REGISTRATION

Date: _____

PERSONAL INFORMATION

Name: _____ Preferred Name: _____

Address: _____

City, State, Zip Code: _____

Home Phone: _____ Cell Phone: _____

Date of Birth: _____ Age: _____

Social Security Number: _____ Female: _____ Male: _____

Single: _____ Married: _____ Divorced: _____ Widowed: _____

Email Address: _____

How were you referred to our office? _____

DENTAL INSURANCE

PRIMARY CARRIER

Insurance Company: _____

Group #: _____ ID#: _____

Employer Name: _____ Insured Name: _____

Insured ID#: _____ Insured SSN: _____

Date of Birth: _____ Relationship to Patient: _____

SECONDARY CARRIER

Insurance Company: _____

Group #: _____ ID#: _____

Employer Name: _____ Insured Name: _____

Insured ID#: _____ Insured SSN: _____

Date of Birth: _____ Relationship to Patient: _____

ACCOUNT INFORMATION

Person Financially Responsible for Account: _____

Employer: _____ Occupation: _____

Phone Number: _____

Spouse Name: _____

Employer: _____ Occupation: _____

Phone Number: _____

EMERGENCY CONTACT

Name: _____ Relationship to Patient: _____

Phone Number: _____

Name _____

OUR FINANCIAL POLICY & CONSENT FOR TREATMENT

The following is a statement of our Financial Policy and Consent for Treatment, which we require you read and sign prior to any treatment performed. Please let us know if you have any questions.

Thank you!

FULL PAYMENT IS DUE AT THE TIME OF SERVICE

We realize every person's financial situation is different. For this reason we have worked hard to provide a variety of payment options to help you receive the dental care needed to enjoy a healthy and confident smile with respect to your budget. Please note however, that payment in full is expected at the time of service. Hawaiian Smiles gladly accepts cash, checks, and all major credit cards.

DENTAL INSURANCE

We are happy to file the forms necessary to see that you receive full benefits of your coverage; however, we cannot guarantee any estimated coverage. Your insurance policy is an agreement between you and the provider; therefore, we ask that all patients be directly responsible for all outstanding charges. If for some reason your insurance company has not paid their portion within 60 days from the start of treatment, you will be held responsible for payment at that time.

CONSENT FOR TREATMENT

I hereby authorize the doctor or designated staff to take x-rays, study models, photographs, and other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of (name of patient) _____'s dental needs.

Upon such diagnosis, I authorize the doctor to perform all recommended treatment mutually agreed upon by me, and to employ such assistance as required, to provide proper care.

I agree to the use of anesthetics, sedatives and other medication as necessary. I fully understand that using anesthetic agents embodies certain risks. I understand that I can ask for a complete recital of any possible complications.

I give consent to the doctor's or designated staff's use and disclosure of any oral, written or electronic health records that are individually identifiable as mine for the purpose of carrying out my treatment, payment and health care operations. I understand that only the minimum amount of information necessary to provide quality care will be used to disclose and that a notice fully outlining the protection of my personal health information is available.

I agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that payment is due at the time of service unless other arrangements have been made. In the event payments are not received by the agreed upon dates, I understand that a 1.75% late charge may be added to my account. If required, I also understand a check of my credit history may be made.

MINOR PATIENTS

The adult accompanying a minor and the parents (or legal guardian) are responsible for full payment. For unaccompanied minors, non-emergency treatment will be denied unless charges have been preauthorized to an approved credit plan, credit card or payment by cash or check, at the time of service.

MISSED & CANCELLED APPOINTMENTS

Unless cancelled, at least 24 hours in advance, our policy is to charge for missed appointments at the rate of \$60.00 per scheduled hour. Please help us serve you better by keeping scheduled appointments.

Thank you for understanding our Financial Policy. Please let us know if you have questions or concerns.

X _____ Date: _____
(Patient or Responsible Party Signature)



DENTAL HISTORY

Please answer the following questions in regards to your current and previous dental history. Thank you!

What is the reason for your visit today?

Date of last dental visit _____ Last dental cleaning _____ Last full mouth x-ray _____

What was done at your last dental visit? _____

Previous Dentist's name: _____

Address: _____

Telephone: _____

How often do you have dental examinations? _____

How often do you brush your teeth? _____ How often do you floss your teeth? _____

What other dental aids do you use? (Interplak, toothpick, etc.) _____

Do you have any dental problems now? Yes ___ No ___

If yes, please describe: _____

Are any of your teeth sensitive to

Hot or cold? Yes ___ No ___

Sweets? Yes ___ No ___

Biting/chewing? Yes ___ No ___

Have you noticed bad odor/taste? Yes ___ No ___

Do you get cold sores, blisters, or other oral lesions? Yes ___ No ___

Do your gums bleed or hurt? Yes ___ No ___

Have your parents experienced gum disease/tooth loss? Yes ___ No ___

Have you noticed change in your bite? Yes ___ No ___

Does food tend to become caught in your teeth? Yes ___ No ___

If yes, where? _____

Do you

Clench or grind your teeth? Yes ___ No ___

Bite your lip or cheeks? Yes ___ No ___

Hold foreign objects with your teeth? (pencils, nails, pipe) Yes ___ No ___

Mouth breathe while awake or asleep? Yes ___ No ___

Have a tired jaw in the morning? Yes ___ No ___

Snore or have any other sleeping disorders? Yes ___ No ___

Smoke/chew tobacco or use any other tobacco product? Yes ___ No ___

Have you ever had

Orthodontic treatment? Yes ___ No ___

Oral surgery? Yes ___ No ___

Periodontal treatment? Yes ___ No ___

Your teeth ground or a bite adjustment? Yes ___ No ___

A bite plate or mouth guard? Yes ___ No ___

A serious injury to the mouth or head? Yes ___ No ___

If so, please explain: _____

Have you experienced

Clicking or popping of the jaw? Yes ___ No ___

Pain? (joint, ear, side of face) Yes ___ No ___

Difficulty opening or closing your mouth? Yes ___ No ___

Headaches or neck aches? Yes ___ No ___

Sore muscles (neck or shoulder)? Yes ___ No ___

Are you satisfied with your teeth's appearance?

Please explain: _____

Have you had an upsetting dental experience?

Please explain: _____

Is there anything else about having dental treatment that you would like us to know?



Name _____

MEDICAL HISTORY

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- Are you under a physician's care now? Yes ___ No ___ If yes, please explain _____
- Have you ever been hospitalized or had a major operation? Yes ___ No ___ If yes, please explain _____
- Have you ever had a serious head or neck injury? Yes ___ No ___ If yes, please explain _____
- Are you taking any medications, pills, or drugs? Yes ___ No ___ If yes, please explain _____
- Do you take, or have you taken, Phen-Fen or Redux? Yes ___ No ___ If yes, please explain _____
- Have you ever taken Fosamax, Boniva, Actonel, or any other medications containing bisphosphonates? Yes ___ No ___ If yes, please explain _____
- Are you on a special diet? Yes ___ No ___ If yes, please explain _____
- Do you use tobacco? Yes ___ No ___ If yes, please explain _____
- Do you use controlled substances/recreational drugs? Yes ___ No ___ If yes, please explain _____
- Do you use cannabis or marijuana? Yes ___ No ___ If yes, please explain _____

Women: Are you...

- Pregnant or trying to get pregnant? Nursing? Taking oral contraceptives?

Are you allergic to any of the following?

- Aspirin/NSAIDs Penicillin Codeine Acrylic Local Anesthetics
- Latex Sulfa Drugs Metal Other _____

Do you have, or have you had, any of the following?

- | | | | | | |
|---------------------------|--|---------------------------|--|----------------------------|--|
| AIDS/HIV Positive | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting Spells/Dizziness | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mitral Valve Prolapse | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Alzheimer's Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Cough | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anaphylaxis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Diarrhea | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pain in Jaw Joints | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Headaches | <input type="checkbox"/> Yes <input type="checkbox"/> No | Parathyroid Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Angina | <input type="checkbox"/> Yes <input type="checkbox"/> No | Genital Herpes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Care | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis/Gout | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation Treatments | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Heart Valve | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hay Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No | Recent Weight Loss | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Joint | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Attack/Failure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Renal Dialysis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Pacemaker | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatism | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Transfusion | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Trouble/Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlet Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing Problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hemophilia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Shingles | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bruise Easily | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis A | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sickle Cell Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis B or C | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemotherapy | <input type="checkbox"/> Yes <input type="checkbox"/> No | Herpes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Spina Bifida | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chest Pains | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stomach/Intestinal Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cold Sores/Blisters | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Cholesterol | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital Heart Disorder | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hives or Rash | <input type="checkbox"/> Yes <input type="checkbox"/> No | Swelling of Limbs | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Convulsions | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hypoglycemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cortisone Medicine | <input type="checkbox"/> Yes <input type="checkbox"/> No | Irregular Heartbeat | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsilitis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Drug Addiction | <input type="checkbox"/> Yes <input type="checkbox"/> No | Leukemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumors or Growths | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Easily Winded | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Emphysema | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Venereal Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy/Seizures | <input type="checkbox"/> Yes <input type="checkbox"/> No | Lung Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Yellow Jaundice | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Excessive Bleeding | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
| Excessive Thirst | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
- Have you ever had any serious illness not listed? _____

To the best of my knowledge, all of the preceding answers are true and correct. If I ever have any changes in my health, or if my medicines change, I will inform the dentist at the next appointment without fail.

Because of HIPAA, Federal regulations protecting your privacy, we wish to inform you we will release no information about you without your consent. We are allowed to release this information to your insurance company or as necessary to get paid for our services. You can have access to your records by simply asking. We will give you a copy if you desire, as long as your account has a zero balance. If you feel we have release information you have the right to file a complaint. The above statement is required by Federal HIPAA regulations.

Signature of Patient or Guardian _____ Date _____